FORM 4

UNITED STATES SECURITIES AND EXCHANGE COMMISSION

| ED STATES SECURITIES AND EXCHANGE | COMMISSIO |
|---------------------------------------|-----------|
| Washington D.C. 20549 | |

| | OMB APPROVAL | | | | | | | | | |
|---|------------------------|-----------|--|--|--|--|--|--|--|--|
| | OMB Number: | 3235-0287 | | | | | | | | |
| | Estimated average bure | den | | | | | | | | |
| - | hours nor roomanas: | 0.5 | | | | | | | | |

Check this box if no longer subject to Section 16. Form 4 or Form 5 obligations may continue. See Instruction 1(b).

Check this box to indicate that a transaction was made pursuant to a contract, instruction or written plan for the purchase or sale of equity securities of the issuer that is intended to satisfy the affirmative defense conditions of Rule 10b5-1(c). See Instruction 10.

STATEMENT OF CHANGES IN BENEFICIAL OWNERSHIP

Filed pursuant to Section 16(a) of the Securities Exchange Act of 1934 or Section 30(h) of the Investment Company Act of 1940

| 1. Name and Address of Reporting Person* Asset Entities Holdings, LLC | | | | | | | | ne and Tic tities In | | _ | | | 5. Relationship of Reporting Person(s) to Issuer (Check all applicable) Director | | | | | | |
|---|---|--------------------|--|--|--|---|---|--------------------------------|--|-------|-----------------------|---|---|--|---|--|-----------------------------------|--|--|
| (Last) (First) (Middle) C/O ASSET ENTITIES INC., | | | | | | 3. Date of Earliest Transaction (Month/Day/Year) 09/10/2024 | | | | | | | | Officer (below) | (give title | | Other (s below) | pecify | |
| 100 CRESCENT CT, 7TH FLOOR | | | | | 4. | 4. If Amendment, Date of Original Filed (Month/Day/Year) | | | | | | | | 6. Individual or Joint/Group Filing (Check Applicable | | | | | |
| (Street) DALLAS TX 75201 | | | | | | | | | | | | | | Line) Form filed by One Reporting Person Form filed by More than One Reporting Person | | | | | |
| (City) | (S | tate) | (Zip) | | | | | | | | | | | | | | | | |
| | | Та | ble I - N | | | _ | | | quire | d, Di | sposed o | | | Owned | 1 | | | | |
| Date | | | | | 2. Transaction Date (Month/Day/Year) | | 2A. Deemed Execution Date, if any (Month/Day/Year) | | | | | es Acquired (A) or Of (D) (Instr. 3, 4 and 5) | | | s ally following | Form: | Direct I Indirect I str. 4) | 7. Nature of Indirect Beneficial Ownership | |
| | | | | | | | | | | v | Amount | (A) or (D) | Price | Reported Transact (Instr. 3 a | tion(s) | | | (Instr. 4) | |
| Class B Common Stock 09/10/20 | | | | | | 024 | | | С | | 256,406 | A | \$0 | 256,406 | | D | | | |
| Class B Common Stock 09/12/20 | | | | | | 024 | | | S | | 179,683 | D | \$1.9719 | ¹⁾ 76, | 76,723 | | D | | |
| Class B Common Stock 09/13/20 | | | | | 3/2024 | 024 | | | S | | 76,723 | D | \$1.5476 | 2) | 0 | | D | | |
| | | | Table II | | | | | | | | posed of, converti | | | Owned | | | | | |
| 1. Title of Derivative Security (Instr. 3) | 2. Conversion or Exercise Price of Derivative Security | e (Month/Day/Year) | 3A. Deemed Execution Date, if any (Month/Day/Year | | 4. Transacti Code (Ins 8) | | | | 6. Date Exercisable and Expiration Date (Month/Day/Year) | | | 7. Title an of Securit Underlyin Derivative (Instr. 3 and | g Security | 8. Price of Derivative Security (Instr. 5) | 9. Number derivative Securities Beneficial Owned Following Reported Transactio | e Ownershi s Form: ally Direct (D) or Indirect g (I) (Instr. | | Beneficial Ownershi ct (Instr. 4) | |
| | | | | | Code | v | (A) | (D) | Date Exercis | able | Expiration Date | Title | Amount or Number of Shares | | (Instr. 4) | (5) | | | |
| Class A Common Stock | (3) | 09/10/2024 | | | С | | | 256,406 | (3) | | (3) | Class B Common Stock | 256,406 | \$0 | 1,250,000 | | D | | |

Explanation of Responses:

- 1. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$1.85 to \$2.19, inclusive. The reporting person undertakes to provide to Asset Entities Inc., any security holder of Asset Entities Inc., or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this footnote to this Form 4.
- 2. The price reported in Column 4 is a weighted average price. These shares were sold in multiple transactions at prices ranging from \$1.47 to \$1.6701, inclusive. The reporting person undertakes to provide to Asset Entities Inc., any security holder of Asset Entities Inc., or the staff of the Securities and Exchange Commission, upon request, full information regarding the number of shares sold at each separate price within the ranges set forth in this footnote to this Form 4.
- 3. The Class A Common Stock is convertible into the issuer's Class B Common Stock on a 1-for-1 basis (a) at the holder's option or (b) upon certain transfers of such shares and has no expiration date

/s/ Matthew Krueger, Attorney-In-Fact

09/16/2024

** Signature of Reporting Person

Date

Reminder: Report on a separate line for each class of securities beneficially owned directly or indirectly.

- * If the form is filed by more than one reporting person, see Instruction 4 (b)(v).
- ** Intentional misstatements or omissions of facts constitute Federal Criminal Violations See 18 U.S.C. 1001 and 15 U.S.C. 78ff(a).

Note: File three copies of this Form, one of which must be manually signed. If space is insufficient, see Instruction 6 for procedure.

Persons who respond to the collection of information contained in this form are not required to respond unless the form displays a currently valid OMB Number.